

Report type: current report

Report no: 2/2016

Issued: February 5th, 2016

Scheduled buyout and discontinuation of the A-series bonds

The Management Board of Prime Minerals S.A. with its registered Office in Grodzisk Mazowiecki ("Issuer", "Company") informs that on February 5th, 2016 the Issuer undertook a scheduled buyout of all 802 A-series bonds with the total nominal value of 802 thousand zlotys and paid out the interest to the bondholders for the 8th interest period. In view of the fact that A-series bonds had been registered in the National Depository for Securities ("KDPW") with the code ISIN PLCRTCP00036 and introduced to the market in the Catalyst Alternative Turnover System conducted by the Warsaw Stock Exchange, the buyout of the A-series bonds was executed via KDPW and accordingly with the KDPW regulations. Upon the purchase, all the A-series bonds of the Company were discontinued.

Legal basis

§3 para. 2 pt. 7 of the no 3 Attachment to the Rules of the Alternative Turnover entitled "Current and periodical notifications forwarded in the alternative NewConnect turnover".

Subjects representing the company:

Marcin Kozak – President of the Board Management